

# Additional Contribution Form



Use this form to make an additional contribution to your account.

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## Section 1: Account Information

ACCOUNT NAME: \_\_\_\_\_ ACCOUNT NUMBER: \_\_\_\_\_

DONOR NAME: \_\_\_\_\_

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## Section 2: Contribution Information

Please check which method you will be using to make your initial contribution:

Approximate Value (\$): \_\_\_\_\_  Check  Wire  Cash Transfer  Securities Transfer  Other: \_\_\_\_\_

Funding instructions provided upon funding selection. Donating shares held under a year may impact your deduction. Consult with your tax advisor.

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## Section 3: Investment of Contribution

This additional contribution will be invested in the same manner as your existing fund. If you would like details of the current asset allocation or to recommend changes, please contact us at (904) 834-3309 or by email at [brian.russell@bluefininvest.com](mailto:brian.russell@bluefininvest.com).

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## Section 4: Signature

I acknowledge that I have received the Policies & Guidelines booklet and agree to the terms and conditions described therein. I understand that any donation, once accepted by Bluefin Philanthropic, represents an irrevocable donation and is not refundable. I hereby certify that, to the best of my knowledge, all information represented in connection with this application is accurate, and I will promptly notify Bluefin Philanthropic in writing of any changes.

Donor Signature

Date

\_\_\_\_\_  
Name (Please print)

